

Processed Chicken: National Mechanically Separated Chicken (Fri.)

CORRECTION ON 15-20% FRESH AND FROZEN PRICES AND VOLUMES

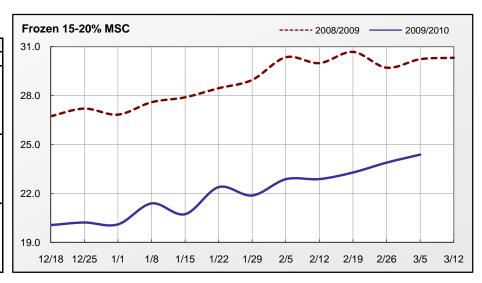
Agricultural Marketing Service
Poultry Market News & Analysis Branch

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The market tone on frozen 15-20% was fully steady to mostly firm; generally steady for the balance of fat contents. Supplies of frozen 15-20% were balanced to tight, fresh 15-20% adequate, and about adequate on the remainder. Supplies of raw materials were balanced to tight. Many industry players were looking at all angles trying to get a handle on the current state and possible future outlook for MSC production, availability, and pricing for the spot marketplace. Export and domestic demand was fair to moderate on fresh 15-20% and moderate to fairly good on frozen 15-20%. Continued good interest and firm trading out front for frozen 15-20%. Best movement and interest into the Caribbean and Central American countries; Mexico remains seasonally quiet during Lent. Schedules were mostly normal to reduced with a few disruptions and scheduled maintenance noted for some. Frame values fully steady and trading mostly 9-10 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

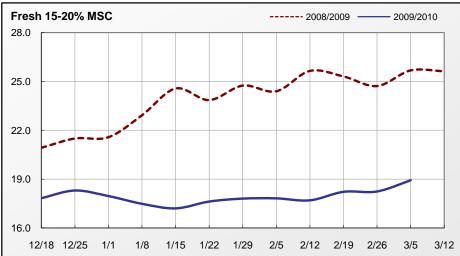
		Frozen		Fresh			
Fat Content	5-Mar-10	Last Week	Last Year	5-Mar-10	Last Week	Last Year	
15% or Less							
Price Range	25.00		-	21.00	20.00 - 22.00	27.00-29.00	
Wtd Avg Price	25.00		-	21.00	20.67	27.87	
Volume Traded	40	-	-	122	245	297	
Volume Exported	-	-	-	-	-	55	
15-20%							
Price Range	20.00 - 28.00	19.50 - 28.00	27.00-34.00	16.50 - 22.00	16.00 - 21.00	20.00-28.50	
Wtd Avg Price	24.38	23.89	30.23	18.93	18.24	25.67	
Volume Traded	***1,317***	1,407	782	***4,570***	3,610	2,518	
Volume Exported	985	1,162	728	469	224	490	
20% or More							
Price Range	-	-	-	17.00 - 18.00	17.00 - 18.00	22.00	
Wtd Avg Price			-	17.50	17.50	22.00	
Volume Traded	-	-	-	82	82	82	
Volume Exported	-	-	-	-	-	-	



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Feb 2010	Jan 2010	Feb 2009	Feb 2010	Jan 2010	Feb 2009
15% or Less						
Wtd Avg Price	24.50	24.00	-	19.93	18.78	28.22
Volume Traded	40	80	-	1,182	1,689	1,101
Volume Exported	-	-	-	-	-	214
15-20%						
Wtd Avg Price	23.18	21.31	30.12	17.96	17.57	25.03
Volume Traded	7,348	6,700	6,505	18,692	15,974	14,414
Volume Exported	5,815	5,940	5,044	4,039	2,162	4,447
20% or More						
Wtd Avg Price	-	-	-	16.63	16.08	23.00
Volume Traded	-	-	-	326	530	325
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Fri. Mar 05, 2010